

Donor Membership Card • Legacy Giving Letter of Intent



I/We declare my/our intention to help provide for the future of Northeast Seattle Together (NEST), a 501(c)3 nonprofit organization, with a gift through my/our will or estate plan:

- Yes, I/we would like to become a member(s) of the NEST Future State (NEST Legacy Giving) program.
- This is a JOINT BEQUEST and both spouses' names should appear on the recognition pieces.

Please print your name(s) below exactly as you wish them to appear for NEST's Legacy Giving recognition and in NEST publications so that we may acknowledge your gift according to your wishes. If you choose, you may also indicate that you would like to remain anonymous for public recognition purposes.

Donor Name (First, Middle Initial, Last) : _____ DOB: _____

Second Donor Name, if Joint: _____ DOB: _____

Address/City/Zip: _____

Home Phone: _____ Cell Phone: _____ Work Phone: _____

Email: _____

I/We designate the spending portion of my/our gift to be applied to:

- Unrestricted program support for the overall mission
- General Operations
- NEST Membership Benefits Program

My Bequest will be funded by:

- Will
- Retirement Funds/IRA/401(k)
- Living Trust
- Life Insurance
- Charitable Remainder Unitrust
- Securities
- Other, please specify: _____

Estimated Gift Amount* of final estate plans _____% and/or \$_____ to NEST, Northeast Seattle Together.

*Please note: This information is utilized to determine recognition level.

- Yes, NEST may publish my/our name(s) as an example to others.
- No, I would like my/our name(s) withheld from all publications and to remain anonymous.
- I/we have included a copy of my/our**:
 - Will
 - Trust Document
 - Life Insurance

I/we understand that I am/we are not making a legal or binding commitment upon my/our estate by submitting this Letter of Intent.

Signature _____ Date _____

Signature _____ Date _____

Northeast Seattle Together appreciates information about commitments from which the organization will benefit in the future.

**We recognize the highly personal nature of these commitments and assure that the details will be kept confidential. NEST will also send you a copy of this completed form for your records to be kept with your important estate planning documents.

Please return to: NEST | Northeast Seattle Together | PO Box 51009 | Seattle, WA 98115 | Tax EIN 80-0371556